

LETSHEGO AFRICA HOLDINGS LIMITED
Incorporated in the Republic of Botswana with limited liability under Registration Number
BW00000877524
BSE Code: LETSHEGO



**UPDATE OF CAUTIONARY ANNOUNCEMENT
POTENTIAL TRANSACTION**

Letshego Africa Holdings Limited ("LAHL"; "Letshego Africa"; "Company"; "Group") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego Africa is a pan-African financial institution offering microfinance and consumer lending solutions across eleven subsidiaries in sub-Saharan Africa.

Reference is made to the cautionary published in X-News on 25th November 2024. In accordance with Section 5.4(g) of the BSE Equity Listings Requirements, the Board of Directors of LAHL are required to update the cautionary every 30 days.

UPDATE ON POTENTIAL TRANSACTION

Shareholders are advised that LAHL is progressing with some preliminary work for the potential transaction advised on the 25th November 2024 announcement. We urge shareholders to continue to exercise caution when dealing with their securities as this development may have a material effect on the Company's securities.

By order of the Letshego Africa Holdings Limited Board of Directors

Philip Odera
Group Board Chairman
24 December 2024

Aupa Monyatsi
Group Chief Executive
24 December 2024