



RDC PROPERTIES LIMITED

(Incorporated in the Republic of Botswana on 18 April 1996)

(Company number: BW00000877423)

BSE Ordinary Unit Code: RDC-CRB-1223-06

ISIN NO. ISIN- BW 000000 4951

(“RDC” or “the Issuer”)

RESULTS ANNOUNCEMENT IN RESPECT OF THE NEW NOTE ISSUE IN DECEMBER 2023, UNDER THE BWP500 000 000 MEDIUM TERM NOTE PROGRAMME

The Issuer advises that pursuant to the book build/private placement in respect of the issue of Notes in December 2023 that:

1. The Notes RDC-CRB-1226-06: -
 - 1.1. Notes in an aggregate nominal value of BWP25 000 000 have been taken up by subscribers therefor.
 - 1.2. The interest rate which applies is 8.80% per annum fixed rate.
 - 1.3. Interest is payable on the 4th day of June and 4th day of December each year.
 - 1.4. The Issue Date is 4th December 2023.
 - 1.5. The Maturity Date is 4th December 2026.
 - 1.6. The Note are senior unsecured notes.
2. The Notes RDC-CPB-1224-07: -
 - 2.1. Notes in an aggregate nominal value of BWP23 000 000 have been taken up by subscribers therefor.
 - 2.2. The interest rate which applies is 8.35% per annum fixed rate.
 - 2.3. Interest is payable on the 11th day of June and 11th day of December each year.
 - 2.4. The Issue Date is 11th December 2023.
 - 2.5. The Maturity Date is 11th December 2024.
 - 2.6. The Note are senior unsecured notes.
3. The Notes RDC-CRB-1226-08: -
 - 3.1. Notes in an aggregate nominal value of BWP20 000 000 have been taken up by subscribers therefor.
 - 3.2. The interest rate which applies is 8.80% per annum fixed rate.
 - 3.3. Interest is payable on the 11th day of June and 11th day of December each year.
 - 3.4. The Issue Date is 11th December 2023.
 - 3.5. The Maturity Date is 11th December 2026.
 - 3.6. The Note are senior unsecured notes.
4. The Notes RDC-CRB-1228-09: -
 - 4.1. Notes in an aggregate nominal value of BWP50 000 000 have been taken up by subscribers therefor.

- 4.2. The interest rate which applies is 9.00% per annum fixed rate.
- 4.3. Interest is payable on the 11th day of June and 11th day of December each year.
- 4.4. The Issue Date is 11th December 2023.
- 4.5. The Maturity Date is 11th December 2028.
- 4.6. The Note are senior unsecured notes.

LISTING OF THE NOTES

The Botswana Stock Exchange has granted a listing of the RDC-CRB-1226-06, RDC-CPB-1224-07, RDC-CRB-1226-08 and RDC-CRB-1228-09 Notes. The Notes are listed for trade on and as of the 21st day of December 2023.

By Order of the Board
21 December 2023

RDC PROPERTIES LIMITED



SPONSORING BROKER

