



ABSA BANK BOTSWANA LIMITED

(Registration number CO BW00001237900)
(Incorporated in the Republic of Botswana)
("Absa" or "the Company")

BSE Code: **ABBL-CRS-1225-01 & ABBL-CRB-1228-021**

("Absa Bank" or "the Company")

ANNOUNCEMENT -

INAUGURAL ISSUANCE AND LISTING OF SUSTAINABLE AND SENIOR UNSECURED NOTES UNDER THE COMPANY'S'S BWP2,000,000,000 (TWO BILLION) MEDIUM-TERM NOTE PROGRAMME

Absa Bank has issued inaugural notes under its BWP 2,000,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
ABBL-CRS-1225-01	BW 000000 4977	Sustainable, Senior Unsecured	6 December 2025	47,400,000	Fixed Rate	7
ABBL-CRB-1228-021	BW 000000 4985	Senior Unsecured	6 December 2028	88,200,000	Fixed Rate	8.3

The Botswana Stock Exchange has approved the listing of the Notes effective on 15th December 2023.

By order of the Board

Absa Bank Botswana Limited

15th December 2023