



**RDC PROPERTIES LIMITED**  
**(INCORPORATED IN THE REPUBLIC OF BOTSWANA ON 18 APRIL 1996 UNDER**  
**BW00000877423)**  
**UNDER ITS BWP 500,000,000 MEDIUM TERM NOTE PROGRAMME**

**PRESS ANNOUNCEMENT IN RESPECT OF THE REDEMPTION AT MATURITY OF**  
**RDCP005 (ISIN: BW 000 000 3607) SENIOR UNSECURED NOTES**

RDCP Limited (the “Issuer”) will redeem the RDCP005 Senior Unsecured Notes, having an aggregate nominal amount of BWP 100,600,000 and maturing on 09 December 2023.

The redemption of RDCP005 will occur on maturity on 09 December 2023 as per the redemption provisions contained in the Pricing Supplement issued in respect of the RDCP005 Senior Unsecured Notes dated 09 December 2022 (the “Pricing Supplement”).

The Issuer hereby notifies the Noteholders of the redemption at maturity, as specified in the Pricing Supplement. The RDCP005 Senior Unsecured Notes are listed on the Botswana Stock Exchange and have ISIN: BW 000 000 3607 and will be delisted as of 11 December 2023.

As at the date of this press announcement, the Issuer, in terms of Section 58, as read with the Seventh Schedule to the Income Tax Act Cap 52:01 of the Laws of Botswana, as amended, is obliged to withhold 15% on all payments to non-resident Noteholders. This is subject to any double-taxation agreement interest that may be in place between Botswana and the jurisdiction in which the non-resident Noteholder is domiciled, which taxation agreement may allow for a different rate. The Issuer is obliged to withhold 10% on all interest payments to resident Noteholders, save for those resident Noteholders which are exempt from taxation.

**This Redemption Notice is sent in compliance with the Programme Memorandum dated 11 October 2018 as supplemented by the Supplementary Programme Memorandum dated 27 September 2021.**

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