



SEFALANA HOLDING COMPANY LIMITED
(Company registration number BW00001731678)

STATEMENT TO SHAREHOLDERS

TERMINATION OF NOMINATED TRANSFER SECRETARIES ("NTS") OF SEFALANA

The Company hereby notifies its shareholders that with effect from 1 November 2023 Transaction Management Services (Pty) Ltd t/a Corpserve Botswana Transfer Secretaries, no longer serves as the NTS of the Company. Shareholders are advised to contact the Company directly for any shareholder enquiries at investors@sefalana.com

The Central Security Depository Botswana ("CSDB") will remain the Company's Transfer Secretaries in line with the requirements of the Securities Act of 2014 and will continue with the mandate of keeping an up to date register of the Company's shareholders, the transfer of shares, and other related activities.

The Company wishes to remind shareholders that in accordance with Directive 1 of 2014 issued by the Non-Bank Financial Institutions Regulatory Authority ("NBFIRA") all shares issued by the Company, as listed on the Botswana Stock Exchange ("BSE"), have been fully dematerialised on the CSDB system, thus making the share certificates, as previously issued by the Company, null and void as evidence of ownership.

If you do not hold your Sefalana shares in your own CSDB account, then they are held in what is known as an Omnibus account on the CSDB, which is now managed by the Company. In this instance, shareholders would not be able to sell their shares or participate in any corporate activities.

To open a CSDB account and enable the transfer of your shares from the Omnibus account to your own CSDB account, you are requested to approach your broker to assist you with this process.

By order of the Board

Joanne Robinson
Company Secretary



Stockbrokers Botswana

Member of the Botswana Stock Exchange

8 December 2023

Directors:

JM Marinelli, CD Chauhan, B Davis, P Disberry, K Jefferis, M Mpugwa, MS Osman,

G Scheepers, S Swaniker-Tettey