



LETSHEGO AFRICA HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LHL-CRB-1133-210	BW 000000 4910	Senior Unsecured	8-11-2033	68,670,000	FIXED RATE	10.70
LHL-CRB-1126-211	BW 000000 4845	Senior Unsecured	08-11-2026	41,680,000	FIXED RATE	10.70
LHL-CRB-1126-212	BW 000000 4852	Senior Unsecured	08-11-2026	630,000	FIXED RATE	10.70
LHL-CRB-1126-213	BW 000000 4860	Senior Unsecured	10-11-2026	6,100,000	FIXED RATE	10.25
LHL-CRB-1130-214	BW 000000 4878	Senior Unsecured	11-11-2030	7,060,000	FIXED RATE	10.50
LHL-CPB-0624-215	BW 000000 4886	Senior Unsecured	26-06-2024	30,000,000	FIXED RATE	8.00

The Botswana Stock Exchange has approved the listing of the Notes effective on 07 December 2023

**By order of the Board
Letshego Africa Holdings Limited
07 December 2023**

