

Investec plc

Incorporated in England and Wales

Registration number: 3633621

Share code: INPP

ISIN: GB00B19RX541

LEI: 2138007Z3U5GWDN3MY22

Preference share dividend announcement

Non-redeemable non-cumulative non-participating preference shares ("preference shares")

Declaration of dividend number 35

Notice is hereby given that preference dividend number 35 has been declared by the Board from income reserves for the period 1 April 2023 to 30 September 2023 amounting to a gross preference dividend of 29.08904 pence per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the Company at the close of business on Friday 1 December 2023.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 29.08904 pence per preference share is equivalent to a gross dividend of 667.28222 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate of 22.9393 as at 11h00 (SA time) on Monday 13 November 2023.

The relevant dates relating to the payment of dividend number 35 are as follows:

Last day to trade cum-dividend

On the Johannesburg Stock Exchange (JSE)	Tuesday 28 November 2023
On the International Stock Exchange (TISE)	Wednesday 29 November 2023

Shares commence trading ex-dividend

On the Johannesburg Stock Exchange (JSE)	Wednesday 29 November 2023
On the International Stock Exchange (TISE)	Thursday 30 November 2023

Record date (on the JSE and TISE)	Friday 1 December 2023
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Payment date (on the JSE and TISE)	Tuesday 12 December 2023
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Share certificates may not be dematerialised or rematerialised between Wednesday 29 November 2023 and Friday 1 December 2023, both dates inclusive, nor may transfers between the United Kingdom share register and the South African branch register take place between Wednesday 29 November 2023 and Friday 1 December 2023 both dates inclusive.

Additional information for South African resident shareholders of Investec plc

- Investec plc United Kingdom tax reference number: 2683967322360
- The issued preference share capital of Investec plc is 2 754 587 preference shares
- The dividend paid by Investec plc to shareholders recorded on the South African branch register is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- The net dividend amounts to 533.82578 cents per preference share for preference shareholders liable to pay the Dividend Tax and 667.28222 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the Board

David Miller

Company Secretary

13 November 2023