



LETSHEGO HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuance are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LHL-CRB-0926-183	BW000004498	Senior Unsecured	15-Sep-2026	7,500,000	FIXED RATE	11.2
LHL-CRB-0926-184	BW000004506	Senior Unsecured	15-Sep-2026	7,500,000	FIXED RATE	11.2
LHL-CPB-0924-185	BW000004530	Senior Unsecured	13-Sep-2024	60,000,000	FIXED RATE	10.0
LHL-CRB-0926-186	BW000004548	Senior Unsecured	18-Sep-2026	1,600,000	FIXED RATE	11.2

The Botswana Stock Exchange has approved the listing of the Notes effective on 01 November 2023.

**By order of the Board
Letshego Holdings Limited**

