



SEFALANA HOLDING COMPANY LIMITED
(Company registration number 86/1025)

CAUTIONARY STATEMENT

In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE any circumstances or events that have or are likely to have a material effect on the financial results of the Company for the period to be reported upon next.

Results for the year ended 30 April 2019

The Board of Sefalana is pleased to announce that Sefalana's Group profit before tax for the year ended 30 April 2019 will be between 10 - 12% (approximately P23.2 million to P27.8 million) higher than that reported for the comparative period ended 30 April 2018 which amounted to P231.7 million.

Sefalana will be publishing its audited consolidated financial results of the Group for the year ended 30 April 2019 by the end of July 2019. This will include commentary on the drivers for the enhanced performance.

Accordingly, Shareholders and investors are advised to continue to exercise caution when dealing in the Company's securities until the results are formally published.

By order of the Board

Mohamed Osman
Group Finance Director

17 July 2019



Stockbrokers Botswana
Member of the Botswana Stock Exchange

Directors:

PHK Kedikilwe, CD Chauhan, B Davis, EM Dewah, K Jefferis, K Mere, RM Motswaiso,

MS Osman