

First National Bank of Botswana Limited (“FNB “or “the Company”)

BSE Share Code: FNBB

(Incorporated in the Republic of Botswana Company No: CO 1119)

ISIN NO: BW 000 000 0066

TRADING STATEMENT – 2018/19 FINANCIAL RESULTS

The Listing Requirements of the Botswana Stock Exchange (BSE) require a listed company to announce through the BSE and the press, any likely or anticipated material change to the financial results for the next reporting period.

The Board of Directors of FNB (“the Board”) wishes to inform shareholders that the company’s overall profit before tax for the period ended 30 June 2019 will be higher than that reported in the previous corresponding period by between 10% and 15%, which in number terms is an increase of between P84 million and P126 million. The profit before tax for the period ended 30 June 2018 was P838 million.

Shareholders should note that the financial information on which this trading statement is based has not been reviewed or reported on by the external auditors. The full details will be provided to shareholders at the announcement of the June 2019 financial results, due to be released on 4 September 2019. Accordingly, shareholders are advised to exercise caution when dealing in the company’s securities until a full announcement is made.

BY ORDER OF THE BOARD

Sethunya T. Molodi

Company Secretary

23 August 2019