



Company registration number C02016/18528  
Unit B3 and Unit B4, 1st Floor, Plot 43175, Phakalane, Gaborone  
PO Box AD 10 ABC, Phakalane Gaborone  
BSE Share Code: MIN

11 November 2019

## ANNOUNCEMENT OF VOTING RESULTS – EXTRAORDINARY GENERAL MEETING

Minergy Limited (“Minergy” or “the Company”) announces that an Extraordinary General Meeting was held on 7 November 2019 and all resolutions were passed by the required majority. Proxy votes were received from ordinary Shareholders of 84.10% of the shares able to vote prior to the meeting.

<b>Minergy Limited EGM 7 November 2019</b>	<b>Total</b>
Total number of holders	431 086 245
Total shares in issue	431 086 245
Total shares not able to vote	0
Total shares able to vote	431 086 245
Proxies received – number of holders	42
Proxies received – holding	362 561 455
Proxies voted as % of total shares able to vote	84.10%
In attendance – number of holders	2
In attendance – holding	2 390
In attendance voted as % of total shares able to vote	0.00%
Total number of holders voting	44
Total holding of those voting	362 563 845
% of total voting	84.10%

## Ordinary Resolutions

<b>The Company may apply for its entire issued and to be issued share capital to be admitted for trading on the Alternative Investment Market (“AIM”)</b>		Yes	No	Abstain
<b>Ordinary resolution number 1</b>	that, the Company may apply for its entire issued and to be issued share capital to be admitted for trading on AIM (“Admission”)	362 563 845 100%	0 0%	0 0%
<b>Every 10 existing Ordinary Shares of no par value each in the share capital of the Company (the “Existing Issued Shares”) be consolidated into one new consolidated ordinary share of no par value value (the “Consolidated Shares”) having the same rights and ranking pari passu in all respects with the Existing Issued Shares</b>		Yes	No	Abstain
<b>Ordinary resolution number 2</b>	subject to Ordinary Resolution 1 validly passing and conditional on Admission, every 10 existing Ordinary Shares of no par value each in the share capital of the Company (the “Existing Issued Shares”) be consolidated into one new consolidated ordinary share of no par value (the “Consolidated Shares”) having the same rights and ranking pari passu in all respects with the Existing Issued Shares, provided that where such consolidation results in any member being entitled to a fraction of a new Consolidated Share, such fraction shall be aggregated and the Directors of the Company be and are hereby authorised to sell (or appoint another person to sell) such fraction on behalf of the relevant Shareholder where the net proceeds of such sale will be retained for the benefit of the Company	362 563 845 100%	0 0%	0 0%
<b>Directors of the Company be authorised to take such steps and sign all such other documents as are necessary to give effect to Resolutions being passed at this meeting</b>		Yes	No	Abstain
<b>Ordinary resolution number 3</b>	that the directors of the Company be authorised to take such steps and sign all such other documents as are necessary to give effect to Ordinary Resolutions 1 to 3 (inclusive) and Special Resolutions 1 to 3 being passed at this meeting	362 563 845 100%	0 0%	0 0%

## Special Resolutions

Specific issue for cash of the Placing Shares consisting of up to 12 000 000 Consolidated Shares subject to the passing of Ordinary Resolution 2, or alternatively up to 120 000 000 Ordinary Shares if Resolution 2 is not passed, for the purpose of the Placing		Yes	No	Abstain
<b>Special resolution number 1</b>	subject to Ordinary Resolution 1 validly passing and conditional on Admission, the specific issue for cash of the Placing Shares consisting of up to 12 000 000 Consolidated Shares subject to the passing of Ordinary Resolution 2, or alternatively up to 120 000 000 Ordinary Shares if Resolution 2 is not passed, for the purpose of the Placing, be approved	298 214 987 82.25%	64 348 468 17.75%	390 0%
Shareholders waive their pre-emptive rights as set out in clause 5.1 of the Constitution and section 5.2 of the Companies Act in respect of the issue of the Placing Shares		Yes	No	Abstain
<b>Special resolution number 2</b>	subject to Ordinary Resolutions 1 and Special Resolution 1 validly passing and conditional on Admission, the Shareholders waive their pre-emptive rights as set out in clause 5.1 of the Constitution and section 5.2 of the Companies Act in respect of the issue of the Placing Shares, consisting of up to 12 000 000 Consolidated Shares if Resolution 2 is passed, or alternatively up to 120 000 000 Ordinary Shares if Resolution 2 is not passed, in respect of the Placing	298 212 987 82.25%	64 350 468 17.75%	390 0%
New Constitution is adopted by the Company in substitution for its existing Constitution		Yes	No	Abstain
<b>Special resolution number 3</b>	subject to Ordinary Resolution 1 validly passing and conditional on Admission, the New Constitution presented to the EGM and signed by the chairman of the EGM for the purposes of identification be and hereby is adopted by the Company in substitution for its existing Constitution	362 561 845 100%	0 0%	2 000 0%