

Investec Limited

Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE share code: INL
NSX share code: IVD
BSE share code: INVESTEC
ISIN: ZAE000081949

Investec plc

Incorporated in England and Wales
Registration number 3633621
LSE share code: INV P
JSE share code: INP
ISIN: GB00B17BBQ50

(jointly “Investec”)

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure Guidance and Transparency Rules and the Listing Rules of the United Kingdom Listing Authority (the “UKLA”) and/or the JSE Listing Requirements.

Accordingly, we advise of the following:

ADDITIONAL LISTING – INVESTEC PLC

Application has been made to the UK Listing Authority and the London Stock Exchange for an additional listing of 1,069,699 ordinary shares of GBP0.0002 each in the capital of Investec plc (the “New plc Ordinary Shares”) to satisfy deferred non-cash awards made to qualifying employees as part of variable remuneration under the Investec 1 Limited Share Incentive Plan. The New plc Ordinary Shares will be issued at a price of GBP4.93 per share. The New plc Ordinary Shares will rank pari passu with the existing issued ordinary shares of Investec plc. Pursuant to the dual listed company structure, Investec plc has also applied to the JSE Limited for the admission to trading of the New plc Ordinary Shares.

It is expected that trading in the New plc Ordinary Shares will commence on 28 November 2018.

Following the additional listings, the total number of issued ordinary shares will be 682,121,211 ordinary shares of GBP0.0002 each.

London and Johannesburg
26 November 2018

For further information, please contact:

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