

12 December 2018

ANNOUNCEMENT OF VOTING RESULTS – EXTRAORDINARY GENERAL MEETING

Minergy Limited announces that an Extraordinary General Meeting was held on 11 December 2018 and all resolutions were passed by the required majority. Proxy votes were received from ordinary Shareholders of approximately 87.10% of the shares able to vote prior to the meeting.

Minergy Coal and Energy AGM 11 December 2018	Total
Total number of holders	405 973 065
Total shares in issue	405 973 065
Total shares not able to vote	75 000 000
Total shares able to vote	330 973 065
Proxies received – number of holders	33
Proxies received – holding	288 283 407
Proxies voted as % of total shares able to vote	87.10%
In attendance – number of holders	2
In attendance – holding	17 890
In attendance voted as % of total shares able to vote	0.00%
Total number of holders voting	35
Total holding of those voting	288 301 297
% of total voting	87.10%

Special Resolutions

Specific issue of up to 82 352 941 new Ordinary Shares for the purpose of the Offer for Subscription		Yes	No	Abstain
Special resolution number 1	that the specific issue of up to 82 352 941 new Ordinary Shares, for the purpose of the Offer for Subscription, be approved	220 865 393	0	67 418 014
Waive all rights and entitlements i.r.o. shares issued pursuant to Special resolution 1		Yes	No	Abstain
Special resolution number 2	that the Shareholders waive their pre-emptive rights as set out in clause 5.1 of the Constitution and section 5.2 of the Companies Act in respect of the issue of up to 82 352 941 new Ordinary Shares in respect of the Offer for Subscription	220 865 393	0	67 418 014

Ordinary Resolutions

Directors of the Company be authorised to take such steps and sign all such other documents as are necessary to give effect to Special resolutions		Yes	No	Abstain
Ordinary resolution number 1	that the directors of the Company be authorised to take such steps and sign all such other documents as are necessary to give effect to the aforesaid resolution passed at this meeting	288 283 407	0	0