

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")



TAP ISSUE ANNOUNCEMENT – LHL006 UNDER THE ISSUER'S BWP2,500,000,000 and ZAR2,500,000,000 MEDIUM TERM NOTE PROGRAMME

Letshego Holdings Limited ("LHL" / "the Company" / "Letshego") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is an inclusive finance focused Group with consumer, micro-lending and deposit-taking subsidiaries across 11 sub-Saharan African economies.

Letshego Holdings Limited has issued notes under the existing Medium Term Note Programme. The Terms of the issuance are as follows:

Financial Instrument or Short name	LHL006
Tap Amount	BWP20,680,000
Issue Price	100%
Coupon rate/Variable interest rate	10.5% per annum payable semi-annually in arrears
Interest Payment Date(s)	8 May and 8 November in each year up to and including the Maturity Date
Maturity Date	8 November 2023
Final Redemption Amount	100% of the Nominal Amount
The change from the previous interest rate to the new interest rate payable to the registered holder on the respective interest date as determined according to the conditions of the issue	Nil
Original Tap Issue Date	26 August 2015
Proposed Tap Issue Date	26 August 2015

The Botswana Stock Exchange has approved the listing of the Notes effective 26 August 2015.

4/01



Issuer

Sponsoring Broker

Note: This announcement is for information purposes only. It does not constitute, nor form part of an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.

A copy of the Programme Memorandum and Applicable Pricing Supplement is available at the Issuer's offices as specified below. For any further information, please contact:

Gwen Muteiwa gwenm@letshego.com

15 June 2020

A handwritten signature in black ink, appearing to be "Gwen Muteiwa", written over the date.

GENERAL INFORMATION

**TRANSFER AGENT
(BW NOTES)**

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**PAYING AGENT
(BW NOTES)**

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Contact: Ms G Mutiewa

CALCULATION AGENT

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