



Minergy Limited
(Incorporated in accordance with the laws of Botswana)
(Company Number: BW00001542791)
www.minergycoal.com
("Minergy")

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING

Minergy wishes to notify shareholders that the Extraordinary General Meeting ("EGM") scheduled for Tuesday 8 December 2020, is postponed. This postponement is necessitated by business matters under consideration that arose after issuing the notice of EGM on 5 November 2020, and which may require additional shareholder approvals.

To ensure efficiency, all required shareholder approvals will be sought at a single EGM. It is expected that the EGM will take place by the end of January 2021. A new circular will be issued in due course detailing the approvals being sought, and the new date for the EGM.

By Order of the Board

Morné du Plessis
Chief Executive Officer
27 November 2020

Minergy Limited | Unit B3 and Unit B4 | 1st Floor | Plot 43175 | Phakalane PO Box AD 10 ABC | Phakalane | Gaborone
Tel: +267 397 2891 | Fax: +267 397 2893

Sponsoring Broker: Imara Capital Securities (Pty) Ltd

Transfer Secretaries: Corpserve Botswana Unit 206, 2nd Floor, Plot 64516 Fairgrounds, Gaborone, Botswana Tel: +267 393 2244 Email: contactus@corpservebotswana.com