



RDC Properties Limited
(incorporated in Botswana)
(Registration No. CO 96/592)
("RDC Properties" or the "Issuer")

BWP 500 000 000 MEDIUM TERM NOTE PROGRAMME

ISIN: BW 000002229
BSE CODE: RDCP001

**ISSUANCE AND LISTING OF NOTES UNDER THE ISSUERS EXISTING MEDIUM TERM NOTE
PROGRAMME**

**RDC Properties has issued its inaugural bond notes under the existing BWP 500, 000, 000 Medium
Term Note Programme. The terms of the issuances are as follows:**

1 RDCP001

Aggregate Nominal Value BWP 47,350,000.00

Status: Senior Unsecured

Maturity: 7 years

Interest Profile: Floating Rate

Interest Rate: Bank of Botswana Bank Rate plus 300 basis points

The Botswana Stock Exchange has approved the listing of the Notes effective on 09 April 2019.



RDC Properties Limited

The Issuer



Motswedi Securities

Sponsoring Broker

Note: this announcement does not constitute, nor form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.

A copy of the Supplementary Programme Memorandum and Applicable Pricing Supplement is available at the Issuer's offices as specified below. For any further information, please contact Grant Mori via email: grantm@rdcbw.com

09 April 2019

Corporate Information

<p>Arranger & Dealer</p> 	<p>Sponsoring Broker</p>  Member Of The Botswana Stock Exchange
<p>Trustee to the Notes</p> 	<p>Transfer Secretary, Calculation Agent and Paying Agent</p> 