

Investec Limited

Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE share code: INL
NSX share code: IVD
BSE share code: INVESTEC
ISIN: ZAE000081949

Investec plc

Incorporated in England and Wales
Registration number 3633621
LSE share code: INVP
JSE share code: INP
ISIN: GB00B17BBQ50

(jointly “Investec”)

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure Guidance and Transparency Rules and the Listing Rules of the United Kingdom Listing Authority (the “UKLA”) and/or the JSE Listing Requirements.

Accordingly we advise of the following:

NOTICE OF THE ANNUAL GENERAL MEETINGS OF INVESTEC PLC AND INVESTEC LIMITED; ISSUE OF THE INVESTEC GROUP’S 2019 ANNUAL REPORT AND NO CHANGE STATEMENT

- i) The Annual General Meeting of Investec plc will be held at 11:00 (UK time) on Thursday, 08 August 2019, at the registered office of Investec plc at 30 Gresham Street, London, EC2V 7QP. In accordance with the Dual Listed Companies structure, the parallel Annual General Meeting of Investec Limited will be held at 12:00 (South African time) on Thursday, 08 August 2019 at the registered offices of Investec Limited at 100 Grayston Drive, Sandown, Sandton.
- ii) The Investec Group’s 2019 Annual Report for the year ended 31 March 2019 and Notices of the Annual General Meeting of Investec plc and Investec Limited have been issued and posted to Investec shareholders today, 28 June 2019.
- iii) Shareholders are advised that there are no modifications to the financial results for the year ended 31 March 2019 for Investec plc and Investec Limited, as published on 16 May 2019.
- iv) The unqualified Audit Reports by Ernst and Young Inc and KPMG Inc are available for inspection at the registered offices of Investec Limited until the Annual General Meetings have commenced.

A copy of the following documents can be viewed on Investec’s website at www.investec.com and will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk

- Investec Group’s 2019 Annual Report
- Investec plc’s 2019 audited consolidated Annual Report
- Notices of the Annual General Meeting of Investec plc and Investec Limited
- Proxy Forms for the Annual General Meetings

Enquiries:
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Johannesburg and London
Date: 28 June 2019

Sponsor:
Investec Bank Limited

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