



LETSHEGO AFRICA HOLDINGS LIMITED

**Incorporated in the Republic of Botswana with limited liability under Registration Number
BW00000877524**

BSE Code: LETS-EQO

(“Letshego Africa” or the “Company” or the “Group”)

CAUTIONARY ANNOUNCEMENT UPDATE

Shareholders are referred to the cautionary announcements published by Letshego Africa on X-News, with the most recent being on 11 September 2025, stating that the Company is engaging with potential counterparties.

Shareholders are advised that engagements with potential counterparties are ongoing and that the Company continues to work towards a potential corporate transaction materializing.

A corporate transaction(s), if concluded, may have a material effect on the price of the Company's securities and therefore shareholders are advised to continue to exercise caution when dealing in the Company's securities.

The Board wishes to remind shareholders that all Group and subsidiary businesses remain uninterrupted and continue to operate as usual.

For any enquiries, please email investor@letshego.com

By order of the Board

10 October 2025