



12 October 2023

Australian Securities and Exchange Limited
Exchange Centre
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notification under section 708A(5)(e) of the Corporations Act 2001 ("the Act")

On 6 October 2023, Tlou Energy Ltd (ASX:TLOU) (the "Company") announced it had raised A\$678,976.62 (~£355,000, ~BWP5.85 million) pursuant to a placing of 19,399,332 new ordinary shares of no par value at an issue price of A\$0.035 (~£0.0183, ~BWP0.30) per share ("New Shares").

The Company advises that it has today lodged with ASX an Appendix 2A under which it has issued 19,399,332 new fully paid ordinary shares in the Company being the shares issued under the Placement at an issue price of \$0.035 per New Share.

The Company hereby gives notice under section 708A(5)(e) of the Act that:

- (a) the New Shares, that have today been issued are part of a class of securities quoted on the Australian Securities Exchange;
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act, to be disclosed under section 708A(6)(e) of the Act.

This announcement was released with the authority of the Board.

Yours Faithfully
Tlou Energy Limited

Solomon Rowland
Company Secretary



Announcement Summary

Entity name

TLOU ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 12, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TOU	ORDINARY FULLY PAID	19,399,332	12/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TLOU ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79136739967

1.3 ASX issuer code

TOU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Oct-2023 09:25

Announcement Title

New - Proposed issue of securities -
TOU

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

TOU : ORDINARY FULLY PAID

12/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

19,399,332

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TOU : ORDINARY FULLY PAID	1,043,982,357

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOUAC : PERFORMANCE RIGHTS	6,625,000
TOUAAC : CONVERTIBLE NOTES	115,772,900
TOUAAB : PERFORMANCE RIGHTS EXPIRING 31-JAN-2025	12,000,000