



LETSHEGO HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LHL-CRB-0824-178	BW 000000 4423	Senior Unsecured	16-Aug-2024	125,000,000	FIXED RATE	10
LHL-CRB-0824-179	BW 000000 4431	Senior Unsecured	16-Aug-2024	20,000,000	FIXED RATE	10
LHL-CRB-1223-180	BW 000000 4464	Senior Unsecured	27-Dec-2023	30,000,000	FIXED RATE	7.8

The Botswana Stock Exchange has approved the listing of the Notes effective on 01 September 2023

**By order of the Board
Letshego Holdings Limited
01 September 2023**

