

CA SALES HOLDINGS LIMITED

Incorporated in the Republic of South Africa

Registration number: 2011/143100/06

Registered as an external company in the Republic of Botswana

Botswana registration number: BW00001085331

JSE Limited (“**JSE**”) share code: CAABotswana Stock Exchange (“**BSE**”) share code: CAS-EQO

ISIN: ZAE400000036

 (“**CA&S**” or the “**Company**”)

SHARES RECEIVED PURSUANT TO PSG GROUP LIMITED’S UNBUNDLING OF CA&S SHARES

Shareholders are referred to the finalisation announcement published on the JSE Limited’s (“**JSE**”) Stock Exchange News Service on 25 August 2022 by PSG Group Limited (“**PSG Group**”), regarding the restructure of PSG Group, including the *pro rata* distribution *in specie* of PSG Group’s shareholding in CA&S to PSG Group shareholders (“**Unbundling**”). Certain directors of CA&S (and/or their associates) hold PSG Group shares and, accordingly, upon implementation of the Unbundling on 12 September 2022, received CA&S shares in the same ratio and on the same basis applicable to all PSG Group shareholders, with no election or discretion having been exercised by the directors (and/or their associates) in this regard. Applicable details regarding the directors (and/or their associates) in question and the CA&S shares unbundled to them, appear below.

1.

NAME OF DIRECTOR	Frans Reichert
COMPANY OF WHICH A DIRECTOR	CA Sales Holdings Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Ordinary shares
DATE	12 September 2022
PRICE PER SECURITY (CENTS)	571*
NUMBER OF SECURITIES	310
TOTAL RAND VALUE OF SECURITIES	R1 770.10
NATURE	Off-market receipt of CA&S shares pursuant to the Unbundling
NATURE AND EXTENT OF INTEREST	Direct, beneficial
CLEARANCE	Not applicable

2.

NAME OF DIRECTOR	Johan Holtzhausen
COMPANY OF WHICH A DIRECTOR	CA Sales Holdings Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Non-Executive
TYPE AND CLASS OF SECURITIES	Ordinary shares
DATE	12 September 2022
PRICE PER SECURITY (CENTS)	571*
NUMBER OF SECURITIES	656 573 (1) 518 250 (2) 1 314 (3) 1 314 (4) 1 314 (5)
TOTAL RAND VALUE OF SECURITIES	R3 749 031.83 (1) R2 959 207.50 (2) R7 502.97 (3) R7 502.97 (4) R7 502.97 (5)
NAMES OF ASSOCIATES	Daleiwan Investments (Pty) Ltd (2) HJ Holtzhausen (3) LM Holtzhausen (4) JA Holtzhausen (5)
RELATIONSHIPS WITH DIRECTOR	The director is a director and shareholder of the associate (2) Spouse (3) Minor children (4 - 5)
NATURE	Off-market receipt of CA&S shares pursuant to the Unbundling
NATURE AND EXTENT OF INTEREST	Direct, beneficial (1) Indirect, beneficial (2) Indirect, non-beneficial (3 - 5)
CLEARANCE	Not applicable

3.

NAME OF DIRECTOR	Leon Cronje
COMPANY OF WHICH A DIRECTOR	CA Sales Holdings Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Non-Executive
TYPE AND CLASS OF SECURITIES	Ordinary shares

DATE	12 September 2022
PRICE PER SECURITY (CENTS)	571*
NUMBER OF SECURITIES	9 950
TOTAL RAND VALUE OF SECURITIES	R56 814.50
NAME OF ASSOCIATE	RHL Beleggings (Pty) Ltd (" RHL ")
RELATIONSHIP WITH DIRECTOR	RHL is owned by a family trust of which the director is a beneficiary
NATURE	Off-market receipt of CA&S shares pursuant to the Unbundling
NATURE AND EXTENT OF INTEREST	Indirect, beneficial
CLEARANCE	Not applicable

4.

NAME OF DIRECTOR	Nico de Waal
COMPANY OF WHICH A DIRECTOR	CA Sales Holdings Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Non-Executive
TYPE AND CLASS OF SECURITIES	Ordinary shares
DATE	20 August 2022
PRICE PER SECURITY (CENTS)	931**
NUMBER OF SECURITIES	1 807 557
TOTAL RAND VALUE OF SECURITIES	R16 828 355.67
NAME OF ASSOCIATE	Nixonzara Investments (Pty) Ltd
RELATIONSHIP WITH DIRECTOR	The director is a director and shareholder of the associate
NATURE	Off-market receipt of CA&S shares pursuant to PSG Alpha Investments (Pty) Ltd (" PSG Alpha ") unbundling its CA&S shares #
NATURE AND EXTENT OF INTEREST	Indirect, beneficial
CLEARANCE	Not applicable

* The closing price of CA&S shares on the record date for the Unbundling, being 9 September 2022.

** The closing price of CA&S shares on 19 August 2022.

PSG Alpha is a 98.27% subsidiary of PSG Group. The unbundling by PSG Alpha occurred as part of an internal restructuring of PSG Group and as a precondition to the Unbundling by the latter.

Centurion
13 September 2022

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PSG Capital



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