



LETSHEGO AFRICA HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LAHL-CRB-0626-244	BW 000000 5461	Senior Unsecured	20 June 2026	22,000,000.00	FIXED RATE	9.75
LAHL-CPB-0625-245	BW 000000 5479	Senior Unsecured	25 June 2025	7,500,000.00	FIXED RATE	9.4
LAHL-CPB-1024-246	BW 000000 5487	Senior Unsecured	9 October 2024	25,000,000.00	FIXED RATE	7.0
LAHL-CRB-0925-247	BW 000000 5495	Senior Unsecured	1 September 2025	15,000,000.00	FIXED RATE	8.6
LAHL-CPB-0125-248	BW 000000 5503	Senior Unsecured	29 January 2025	6,000,000.00	FIXED RATE	7.5
LAHL-CPB-0725-249	BW 000000 5511	Senior Unsecured	18 July 2025	29,000,000.00	FIXED RATE	9.25

The Botswana Stock Exchange has approved the listing of the Notes effective on 20th August 2024.

By order of the Board
Letshego Africa Holdings Limited
13th August 2024

