



LETSHEGO HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LHL-CRB-0724-176	BW 000000 4399	Senior Unsecured	25-July-2024	12,000,000	FIXED RATE	9.75
LHL-CRB-0824-177	BW 000000 4407	Senior Unsecured	01-Aug-2024	12,000,000	FIXED RATE	9.75

The Botswana Stock Exchange has approved the listing of the Notes effective on 18 August 2023

**By order of the Board
Letshego Holdings Limited
18 August 2023**

