

NOTICE TO SHAREHOLDERS OF LETSHEGO HOLDINGS LIMITED (“LHL”)

1. Pursuant to a notice of an Extraordinary General Meeting (“EGM”) published on the 28th July 2023, the Directors of LHL had submitted a draft constitution for consideration and if deemed appropriate approval of the shareholders at the EGM scheduled to be held on the 11th August 2023.
2. Following representations of some shareholders, LHL has made further amendments to the draft constitution.
3. In particular, in addition to some formal amendments, the draft constitution has been further revised as follows:
 - 3.1. Deleted the previous clause 5.4.1.4 on paying up of unpaid shares;
 - 3.2. Revised clause 10 on distribution of dividends to allow the Board full authority on the issue;
 - 3.3. Revised clause 12 to change the meeting notice period from 10 working days to 21 days as proposed;
 - 3.4. Amended clause 15.10 to confirm scrutineers of the company to be the duly appointed auditors;
 - 3.5. Revised clause 16 of the Constitution and included clause 16.6 to allow for the withdrawal of a proxy at any time prior to voting;
 - 3.6. Revised clause 20 of the Constitution to reduce the allowed maximum number of directors to twelve (12);

- 3.7. Revised clause 20.10.1 of the Constitution to limit the tenure of directors to not more than 9 years.
- 3.8. Deleted the previous clause 20.11 to remove the mandatory retirement age of directors;
- 3.9. Added clause 21.6 to place a limitation on appointed alternate directors, particularly on the number of directors meetings such alternate directors can attend;
- 3.10. Deleted the previous clause 25.2 on foreign currency borrowing as proposed by the shareholders;
4. These amendments were added to the draft constitution that was published on the 28th of July 2022.
5. Notice is hereby given that the revised draft constitution was approved the shareholders at the EGM held on 11th August 2023.
6. A copy the constitution as approved is attached.

DATED THIS 16TH DAY OF AUGUST 2023 IN GABORONE.



