



**LETSHEGO HOLDINGS LIMITED**

*(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)*

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

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**ANNOUNCEMENT -  
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000  
MEDIUM TERM NOTE PROGRAMME**

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Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuance are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT (BWP)	INTEREST PROFILE	INTEREST RATE (%)
LHL 128	BW 000000 4175	Senior Unsecured	18-Aug-23	22,140,000	FIXED RATE	8.8
LHL 129	BW 000000 4183	Senior Unsecured	18-Aug-23	115,530,000	FIXED RATE	8.8
LHL 130	BW 000000 4191	Senior Unsecured	23-Aug-23	30,095,000	FIXED RATE	8.7
LHL 132	BW 000000 4209	Senior Unsecured	6-Sep-24	6,000,000	FIXED RATE	10.05
LHL 133	BW 000000 4217	Senior Unsecured	6-Sep-24	6,000,000	FIXED RATE	10.05
LHL 134	BW 000000 4225	Senior Unsecured	29-Sep-23	6,930,000	FIXED RATE	8.7
LHL 135	BW 000000 4233	Senior Unsecured	29-Sep-23	7,470,000	FIXED RATE	8.7
LHL 136	BW 000000 4241	Senior Unsecured	29-Sep-23	14,510,000	FIXED RATE	8.7
LHL 137	BW 000000 4258	Senior Unsecured	29-Sep-23	5,000,000	FIXED RATE	8.1
LHL 138	BW 000000 4266	Senior Unsecured	4-Oct-23	5,000,000	FIXED RATE	8.1
LHL 139	BW 000000 4274	Senior Unsecured	4-Oct-23	10,000,000	FIXED RATE	8.1
LHL 140	BW 000000 4282	Senior Unsecured	14-Oct-25	18,000,000	FIXED RATE	11.4
LHL 141	BW 000000 4290	Senior Unsecured	14-Oct-25	1,700,000	FIXED RATE	11.4
LHL 142	BW 000000 4308	Senior Unsecured	14-Oct-25	1,600,000	FIXED RATE	11.4
LHL 143	BW 000000 4316	Senior Unsecured	3-Nov-25	2,150,000	FIXED RATE	11.4
LHL 144	BW 000000 4324	Senior Unsecured	9-May-24	64,100,000	FIXED RATE	10
LHL 145	BW 000000 4332	Senior Unsecured	11-Nov-24	6,539,000	FIXED RATE	10.16

LHL 146	BW 000000 4340	Senior Unsecured	11-Nov-25	20,000,000	FIXED RATE	11.4
LHL 147	BW 000000 4357	Senior Unsecured	22-May-24	25,000,000	FIXED RATE	10
LHL 148	BW 000000 4365	Senior Unsecured	9-Jun-24	36,460,000	FIXED RATE	10
LHL 149	BW 000000 4373	Senior Unsecured	3-Jan-24	17,080,000	FIXED RATE	8.75
LHL-CRB- 0126-151	BW 000000 3706	Senior Unsecured	16-Jan-26	5,000,000	FIXED RATE	11.40
LHL-CRB- 0126-152	BW 000000 3714	Senior Unsecured	16-Jan-26	5,000,000	FIXED RATE	11.40
LHL-CRB- 0126-153	BW 000000 3722	Senior Unsecured	17-Jan-26	20,000,000	FIXED RATE	11.40
LHL-CRB- 0126-154	BW 000000 3730	Senior Unsecured	17-Jan-26	1,100,000	FIXED RATE	11.40
LHL-CRB- 0126-155	BW 000000 3748	Senior Unsecured	17-Jan-26	40,000	FIXED RATE	11.40
LHL-CRB- 0126-156	BW 000000 3755	Senior Unsecured	17-Jan-26	400,000	FIXED RATE	11.40
LHL-CRB- 0126-157	BW 000000 3763	Senior Unsecured	17-Jan-26	2,000,000	FIXED RATE	11.40
LHL-CRB- 0126-158	BW 000000 3771	Senior Unsecured	17-Jan-26	1,300,000	FIXED RATE	11.40
LHL-CRB- 0224-159	BW 000000 3813	Senior Unsecured	2-Feb-24	50,000,000	FIXED RATE	8.45
LHL-CRB- 0923-160	BW 000000 3847	Senior Unsecured	1-Sep-23	7,300,000	FIXED RATE	8.30
LHL-CRB- 0326-161	BW 000000 3862	Senior Unsecured	6-Mar-26	20,000,000	FIXED RATE	11.40
LHL-CRB- 0326-162	BW 000000 3870	Senior Unsecured	6-Mar-26	5,000,000	FIXED RATE	11.40

z	BW 000000 3920	Senior Unsecured	03-October 2023	8,400,000	FIXED RATE	9.1
LHL-CRB- 1023-164	BW 000000 4001	Senior Unsecured	04-October 2023	3,000,000	FIXED RATE	9.1
LHL-CRB- 0628-165	BW 000000 4019	Senior Unsecured	07-June 2028	30,000,000	FIXED RATE	9.5
LHL-CRB- 0626-166	BW 000000 4027	Senior Unsecured	08-June-2026	10,000,000	FIXED RATE	11.2
LHL-CRB- 0626-167	BW 000000 4035	Senior Unsecured	08-June-2026	10,000,000	FIXED RATE	11.2
LHL-CRB- 0626-168	BW 000000 4043	Senior Unsecured	08-June-2026	300,000	FIXED RATE	11.2
LHL-CRB- 0626-169	BW 000000 4050	Senior Unsecured	08-June-2026	300,000	FIXED RATE	11.2
LHL-CRB- 0626-170	BW 000000 4068	Senior Unsecured	08-June-2026	300,000	FIXED RATE	11.2
LHL-CRB- 0625-171	BW 000000 4068	Senior Unsecured	16-June-2025	8,900,000	FIXED RATE	10.5
LHL-CRB- 0625-172	BW 000000 4076	Senior Unsecured	23-June-2025	6,000,000	FIXED RATE	10.5
LHL-CRB - 0725 -173	BW 000000 4100	Senior Unsecured	07-July-2025	8,000,000	FIXED RATE	11.0
LHL-CRB - 0724 -174	BW 000000 4118	Senior Unsecured	18-July-2024	24,000,000	FIXED RATE	10
LHL-CRB - 0725 -175	BW 000000 4126	Senior Unsecured	21-July-2025	17,500,000	FIXED RATE	11

The Botswana Stock Exchange has approved the listing of the Notes effective on 03 August 2023.

**By order of the Board**  
**Letshego Holdings Limited**

