



## STANBIC BANK BOTSWANA LIMITED

(Incorporated in the Republic of Botswana on 19 July 1991)

(UIN BW 000732198)

### BWP2,000,000,000 NOTE PROGRAMME

#### PRESS ANNOUNCEMENT IN RESPECT OF THE BWP2,000,000,000 2008 NOTE PROGRAMME ESTABLISHED BY STANBIC BANK BOTSWANA LIMITED AND THE LISTING OF NOTES FURTHER NOTES ISSUED OUT THEREUNDER ON THE BOTSWANA STOCK EXCHANGE (BSEL)

Stanbic Bank Botswana Limited (the "Issuer" or "SBBL") established a BWP 2 000 000 000 Note Programme ("Programme") on 26th May 2008 pursuant to which SBBL may from time to time issue notes ("Notes"), which may constitute secured or unsecured Senior Notes or Subordinated Notes or Credit Linked Notes. Notes issued under the Programme are to be denominated in Botswana Pula ("BWP"). The maximum aggregate principal amount of all Notes from time to time outstanding under the Programme will not exceed BWP 2,000,000,000.

A Supplementary Programme Memorandum dated 31 May 2022 has been issued to supplement and update the information on the Issuer that was provided in the Programme Memorandum dated 26 May 2008.

The following tranches of Notes have been issued by way of private placement under the Programme, and the BSEL has approved the listing of the Notes as of 9<sup>th</sup> August 2022:

SBBL 074 – BWP 50,000,000 Senior Unsecured Floating Rate Notes, maturing 29th July 2027 ISIN Code BW 000000 3318

SBBL 075 – BWP 50,000,000 Senior Unsecured Fixed Rate Notes, maturing 29th July 2027 ISIN Code BW 000000 3326

#### IMPORTANT NOTES

This press announcement is published in compliance with the Companies Act, CAP 42:01 of the Laws of Botswana and the Botswana Stock Exchange Listing Requirements. It is not intended to be a complete representation of all pertinent facts to allow potential investors to make a decision to subscribe for Notes.

**The Tranches of Notes issued as above are being offered to institutional investors by way of private placement. These Notes are not being offered to the public.**

**This press announcement is published in compliance with the Programme Memorandum dated 26 May 2008 and has been approved by the Botswana Stock Exchange.**

#### Arranger and Placing Agent



**Standard Bank**

Acting through its Subsidiary Stanbic Financial Services (Pty)Ltd

#### Legal Advisor to the Issuer and Arranger

**KHAN** CORPORATE  
LAW

#### Sponsoring Broker

Stockbrokers Botswana Limited  
A member of the Botswana Stock Exchange Limited  
Prime Plaza  
Plot 67978, Ground floor, Mokolwane house, Fairgrounds, Gaborone, Botswana.  
Private Bag 00113 Gaborone, Botswana.  
Contact: Kennedy Kgomanyane  
Tel : +267 3957900



#### Nominated Transfer Secretary

DPS Consulting Services (Pty) Limited  
Plot 50371, Fairground Office Park  
Gaborone, Botswana  
Contact: Tumelo Mopako  
Tel: +267 395 2011



#### Reporting Accountants



#### Trustee

**M&K**

1 8 9 0  
Minchin & Kelly (Botswana)

