



BBS Limited
(Company incorporated in Botswana)
(Registration No. BW00001057162)
("BBSL" or the "Issuer")

BWP 2,000,000,000 MEDIUM TERM NOTE PROGRAMME

ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S BWP 2,000,000,000 MEDIUM TERM NOTE PROGRAMME

BBSL has issued further notes under its existing BWP 2,000,000,000 **Medium Term Note Programme**. The terms of the issuance are as follows:

1. BBS012

Aggregate Nominal Value: BWP64,470,000
Status: Subordinate Unsecured
Maturity: 30 July 2026
Interest Profile: Floating Rate
Interest Rate: Bank rate + 3.75 per cent per annum

The Botswana Stock Exchange has approved the listing of the Notes on 27 August 2021. The Notes will be listed effective 30 August 2021.

BBS Limited



Issuer

Imara Capital Securities



Sponsoring Broker

Note: this announcement does not constitute, nor form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.

Copies of the Programme Memorandum, the Audited Financial Statements in respect of the year ended 31 December 2020, and the Applicable Pricing Supplement are available at the Issuer's offices as specified below. For any further information, please contact Mr. Dimpho Phagane via email: phaganed@bbs.co.bw

30 July 2021

Corporate Information

Arranger



Legal Advisor



Sponsoring Broker



Independent Auditors



Calculating & Paying Agent



Transfer Secretary/Agent



Trustee

