



**Barclays Bank of Botswana Limited**

**("BBBL" or the "Issuer")**

**Incorporated in the Republic of Botswana on 17 March 1975**

**Company No. CO1732**

**ISSUANCE AND LISTING OF SENIOR UNSECURED AND SUBORDINATED TIER 2 NOTES (SERIES 3 AND 4) UNDER ITS EXISTING MEDIUM TERM NOTE PROGRAMME**

Barclays Bank of Botswana has issued the following notes, as part of its existing BWP 2, 000, 000, 000 Domestic Medium Term Note Programme.

**1 BBB017**

Status: Senior Unsecured;

Maturity: 5 years; and

Interest Profile: Bank Rate +1.25% per annum.

**2 BBB018**

Status: Subordinated Tier 2;

Maturity: 10 years; and

Interest Profile: Bank Rate+ 2.25% per annum.

The BSE has approved the listing of the Notes effective on 4 December 2018.

*Note: this announcement does not constitute, nor form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.*

A copy of the Supplementary Programme Memorandum and Applicable Pricing Supplement is available at the Issuer's offices as specified below. For any further information, please contact Mr Leroy Klein via email :[leroy.klein@barclays.com](mailto:leroy.klein@barclays.com)

4 December 2018

### Corporate Information

<p><b>Issuer &amp; Arranger</b></p> <p>Barclays Bank of Botswana          Barclays Building 4          Prime Plaza Central Business District          Gaborone; Botswana          Telephone: +267 395 1019          Fax:+267 393 4856          Contact: Mr Leroy Klein          Email:<a href="mailto:leroy.klein@barclays.com">leroy.klein@barclays.com</a></p>	<p><b>Legal Advisor</b></p> <p>Collins Newman &amp; Co          Plot 4863,Dinatla Court          Morupule Drive, Extension 11          Gaborone          Contact: Mr Neill Armstrong</p>
<p><b>Sponsored Broker</b></p>	<p><b>Trustee to the Notes</b></p>

Motswedi Securities (Proprietary) Limited Unit 30, Kgale Mews. Plot 113 Gaborone International Finance Park Gaborone, Botswana Private Bag 00223 Gaborone, Botswana Contact: Mr Martin Makgathe	John Yendall Stevens c/o Stevens, Fricker & Associates Deloitte House, Plot 64518 Fairgrounds Office Park P O Box 211008 Bontleng, Gaborone, Botswana Contact: Mr John Yendall Stevens
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**Transfer Secretary, Calculation Agent and Paying Agent**

Transaction Management Services (Proprietary) Limited

t/a Corpserve Botswana

Unit 206, showground Close

Plot 64516 Fairgrounds

P.O Box 1583 AAD

Gaborone, Botswana

Contact: Mr. Stephen Pizarro