

Anglo American plc (the “Company”)
Registered office: 20 Carlton House Terrace, London SW1Y 5AN
Registered number: 3564138 (incorporated in England and Wales)
Legal Entity Identifier: 549300S9XF92D1X8ME43

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2 April 2020

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RNS PUBLICATION FORM

PUBLICATION OF PROSPECTUS

Anglo American plc (the “Company”) announces that the Prospectus of its subsidiary, Anglo American Capital plc, dated 1 April 2020 (the “Prospectus”) relating to the US\$750,000,000 5.375% Senior Notes due 2025 and the US\$750,000,000 5.625% Senior Notes due 2030 guaranteed by the Company, has been approved by the UK Financial Conduct Authority and was published on the London Stock Exchange’s website.

To view the Prospectus, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/49271_1-2020-4-1.pdf

The full document has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/nsm.

For further information, please contact:

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Deputy Company Secretary
20 Carlton House Terrace
London SW1Y 5AN
Email: cosec.admin@angloamerican.com

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries only or to certain investors only (specified in the Prospectus) and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to reading or relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are an intended addressee of the information contained therein.

The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or with any securities regulatory authority of any state or jurisdiction of the United States and may not be offered or sold within the United States, absent registration or an applicable exemption from the registration requirements of the Securities Act. This notice is not an offer of securities for sale.

MiFID II professionals / ECPs-only / No PRIIPs KID - Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA or in the UK.

Your right to access the Prospectus is conditional upon complying with the above requirements.

1. Anglo American plc - LEI 549300S9XF92D1X8ME43

2. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36