



RDC Properties Limited
(incorporated in Botswana)
(Registration No. CO BW00000877423)
("RDC Properties" or the "Issuer")

BWP 500 000 000 MEDIUM TERM NOTE PROGRAMME

ISIN: BW0000002435
BSE CODE: RDCP002

ISIN: BW0000002443
BSE CODE: RDCP003

ISSUANCE AND LISTING OF NOTES UNDER THE ISSUERS EXISTING BWP 500,000,000 MEDIUM TERM NOTE PROGRAMME

RDC Properties has issued further notes under its existing BWP 500,000,000 **Medium Term Note** Programme. The terms of the issuances are as follows:

1 **RDCP002**

Aggregate Nominal Value BWP40,150,000
Status: Senior Unsecured
Maturity: 7 years
Interest Profile: Floating Rate
Interest Rate: Bank of Botswana Bank Rate plus 300 basis points

2 **RDCP003**

Aggregate Nominal Value : BWP12,000,000
Status: Senior Unsecured
Maturity: 4 years
Interest Profile: Floating Rate
Interest Rate : Bank of Botswana Bank Rate plus 220 basis points

The Botswana Stock Exchange has approved the listing of the Notes effective on 26 March 2020.



RDC Properties Limited
Issuer



Note: this announcement does not constitute, nor form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the notes or other securities of the Issuer, nor is this announcement circulated to invite offers for any securities of the Issuer.

A copy of the Programme Memorandum, Audited Financial Statements in respect of the 12 months ended 30 June 2019 and the Half Years Results for the six month period ended 31 December 2019 and Applicable Pricing Supplement is available at the Issuer's offices as specified below. For any further information, please contact Grant Mori via email: grantm@rdcbw.com

24 March 2020

Corporate Information

<p>Arranger & Dealer</p> 	<p>Sponsoring Broker</p>  <p>Member Of The Botswana Stock Exchange</p>
<p>Trustee to the Notes</p> 	<p>Transfer Secretary, Calculation Agent and Paying Agent</p> 
<p>Legal Advisor</p>  <p>BUSINESS • CORPORATE • CAPITAL • FINANCE • GOVERNANCE • RISK • RESOURCES • TAX</p>	

