



RDC PROPERTIES LIMITED

Incorporated in the Republic of Botswana on 18 April 1996

Company number UIN BW 00000877423

BSE Code: RDCP

("RDC" or "the Company")

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## **BWP 500 000 000 MEDIUM TERM NOTE PROGRAMME – NEW ISSUE OF BONDS**

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The Company announces its intention to issue further bonds, up to an aggregate value of BWP75 000 000 under its BWP500 000 000 Medium Term Note Programme, the subject of a Programme Memorandum dated 11 October 2018 and amended on 12 November 2018, as approved by the Botswana Stock Exchange Limited (BSEL) on 4 December 2018.

Subject to change, the issuance methodology will be by bookbuild with all successful bids to clear at a single clearing price. The issue amount will be at the discretion of the Company. The allocation process will be a pro rata approach in the event of oversubscription with the Company reserving the right to issue Bonds at its sole discretion.

The following are salient dates in respect of the issue: -

Offer Opens	Tuesday, 17 March 2020
Offer Closes	Thursday, 19 March 2020
Settlement and Issue Date	Tuesday, 24 March 2020

The Company will make application to the BSEL for listing of the new bonds. It is anticipated, subject to the fulfilment of certain conditions precedent and BSEL being satisfied these are met, that the new bonds will be listed on 26 March 2020.

All dates are subject to change. Any change in dates will be announced on XNEWS.

Further information, and copies of the Programme Memorandum, annual report, auditors report and financial statements in respect of the Company's year ended 31 December 2018 and the result of the Company's half year ended 30 June 2019 can be obtained from the Arranger and Dealer Stanbic Bank Botswana Limited contact Botlhale Tlhomelang; telephone: (267) 3618016, cell: (267) 72777821 email: [tlhomelangb@stanbic.com](mailto:tlhomelangb@stanbic.com) and Tumi Mmolawa telephone: (267) 3618332, cell: (267) 72791111 email: [mmolawaT2@stanbic.com](mailto:mmolawaT2@stanbic.com).

**By order of the Board**  
**RDC Properties Limited**



Sponsoring broker