



LETLOLE LA RONA LIMITED

Incorporated in the Republic of Botswana (Company registration number CO2010/6316)

1st Floor, Unit 2B, Peelo Place, Plot 54366, CBD

P. O Box 700ABG, Gaborone, Botswana

Tel: +267 3180301; Fax: +267 3180357

Website: www.letlole.co.bw

FURTHER CAUTIONARY ANNOUNCEMENT



Further to the cautionary announcement that was published on the 28 November 2018, Unitholder's are advised that Letlole La Rona Limited is still in negotiations regarding a transaction, which, if successfully concluded, may have a material effect on the price of the company's securities.

This potential transaction is distinct and separate from the concurrent one alluded to in the cautionary announcement of 28 November 2018.

Accordingly, unitholder's are advised to exercise caution when dealing in the company's securities until a full announcement is made.

By order of the Board

Magdeline Tsiane
Board Secretary
15 January 2019

Legal Advisors



Sponsoring Broker

IMARA
Capital Securities

