



RDC PROPERTIES LIMITED

P.O.BOX 405391, GABORONE, BOTSWANA

Unit 1H, 1st Floor, Masa Square Centre

Plot 54353, Western Commercial Road, Gaborone, Botswana

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RDC PROPERTIES LIMITED

(Incorporated in the Republic of Botswana on 18 April 1996 – Registration Number BW00000877423)

BWP 500,000,000 Medium Term Note Programme

PRESS ANNOUNCEMENT IN RESPECT OF THE LISTING OF RDCP-CPB-0727-12 NOTES ON THE BOTSWANA STOCK EXCHANGE

RDC Properties Limited (“RDC Properties” or the “Issuer”) established a BWP 500,000,000 Medium Term Note Programme (“Programme”) under which it may from time to time issue tranches of notes (“Notes”) denominated in Botswana Pula (“BWP”), up to a value of BWP 500,000,000 in terms of a Programme Memorandum dated 11 October 2018 (“Programme Memorandum”), as supplemented by Supplementary Programme Memoranda dated 28 September 2021, 8 November 2023 and 2 December 2024.

The following tranche of Notes has been issued by way of private placement under the Programme, and the Botswana Stock Exchange Limited (“BSE”) has approved the listing of this tranche on, or about, 31 July 2026:

RDCP-CPB-0727-12: BWP 15,000,000 Senior Unsecured Fixed Rate Notes, maturing 7 July 2027 (ISIN: BW0000007558)

IMPORTANT NOTES:

This press announcement is published in compliance with the Botswana Stock Exchange Debt Listings Requirements. It is not intended to be a complete representation of all pertinent facts to allow potential investors to make a decision to subscribe for Notes. The tranche of Notes issued as above is being offered to institutional investors by way of private placement. These Notes are not being offered to the public. The listing of this tranche is subject to waivers granted by the BSE Listings and Trading Executive Committee on 25 June 2026 (paragraph 3.4) and 17 July 2026 (paragraph 2.12).

Copies of the Programme Memorandum, the Supplementary Programme Memoranda and the Applicable Pricing Supplement for the above tranche are available for inspection at the registered office of the Issuer and on the BSE website.

MEMBER OF THE REAL ESTATE GROUP OF COMPANIES

REGISTRATION NO: BW00000877423

Directors: A Bradley (Chairman)**, GR Giachetti (Vice Chairman)*, J Bloch**, F Giachetti*, T Mganga, N Milne**, L Mosetlhanyane, J Pari*, S Mathe

*Italian **South African

RDC PROPERTIES LIMITED

ADVISORS TO THE ISSUANCE

Advisor and Role	
 motswedisecurities Member Of The Botswana Stock Exchange	Sponsoring Broker Motswedi Securities Proprietary Limited Plot 113, Unit 30, Kgale Mews, Gaborone – P/Bag 00223, Gaborone, Botswana Tel: +267 318 8627 Email: motswedi@motswedi.co.bw
 csdb CENTRAL SECURITIES DEPOSITORY BOTSWANA	Transfer Secretary Central Securities Depository Botswana 4th Floor, Fairscape Precinct, Plot 70667, Fairgrounds, Gaborone Private Bag 00417, Gaborone, Botswana
 KHAN CORPORATE LAW	Legal Advisor to the Issuer Khan Corporate Law 5th Floor, North Wing, Exponential Building, Plot 54351, New CBD P. O. Box 1561, Gaborone, Botswana Tel: +267 391 1694
Trustee Mr Ranjith Priyalal De Silva	

By Order of the Board
RDC Properties Limited

31 July 2026