



LETSHEGO AFRICA HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LAHL-CPB-0625-242	BW 000000 5412	Senior Unsecured	11 June 2025	150,000,000.00	FIXED RATE	9.5
LAHL-CRB-0626-243	BW 000000 5453	Senior Unsecured	10 June 2026	36,460,000.00	FIXED RATE	9.75

The Botswana Stock Exchange has approved the listing of the Notes effective on 3rd July 2024.

**By order of the Board
Letshego Africa Holdings Limited
3rd July 2024**

