

CA SALES HOLDINGS LIMITED

Incorporated in the Republic of South Africa

Registration number: 2011/143100/06

Registered as an external company in the Republic of Botswana

Botswana registration number: BW00001085331

JSE Limited ("JSE") share code: CAA

Botswana Stock Exchange ("BSE") share code: CAS-EQO

ISIN: ZAE400000036

("CA&S" or the "Company")



Taking brands beyond borders

RESULTS OF THE ODD-LOT OFFER

INTRODUCTION

Shareholders are referred to the SENS and X-News announcement that was published on 26 June 2023, confirming that the odd-lot offer ("Offer") is unconditional and will be implemented accordingly.

Shareholders are hereby advised of the results of the Offer, which closed on Friday, 21 July 2023.

RESULTS OF THE OFFER

	Number of CA&S ordinary shares retained by election	Number of CA&S ordinary shares sold by election	Number of CA&S ordinary shares sold by default*	Total CA&S ordinary shares sold
Certificated	0	0	89	89
Dematerialised	22 994	67 686	32 250	99 936
Total	22 994	67 686	32 339	100 025

* Odd-lot Holders who did not make an election were automatically regarded as having chosen to dispose of their odd-lot holdings.

Accordingly, the Company repurchased a total of 100 025 CA&S ordinary shares from qualifying shareholders, representing 0.02% of the total issued share capital of the Company for a total consideration of R706 283.02. The Offer has enabled the Company to reduce the number of CA&S shareholders by approximately 35% (4 131 shareholders), which will result in an administration cost saving for the Company in future.

The CA&S ordinary shares repurchased in terms of the Offer will be delisted on or about Thursday, 27 July 2023, and accordingly the total issued ordinary share capital of the Company will be reduced from 474 970 082 to 474 870 057 CA&S ordinary shares, of which zero are treasury shares.

The requisite payments to qualifying shareholders as a result of the Offer will be made today, Monday, 24 July 2023.

Centurion
24 July 2023

Transaction Advisor and JSE Sponsor
PSG Capital



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BSE Sponsoring Broker
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