

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2022



STATEMENT OF COMPREHENSIVE INCOME

	June	June	March	March
	Q1 2022	Q1 2022	FY 2022	FY 2022
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Revenue	1 126 772	17 558 251	5 314 515	78 924 176
Gross Income	1 126 772	17 558 251	5 314 515	78 924 176
Finance income	42 393	660 598	146 061	2 169 098
Other operating income	13 077	203 779	45 010	668 426
Other expenses	(224 440)	(3 497 396)	(912 148)	(13 546 020)
Fair value adjustment on bullion investments	65 806 930	1 025 455 281	23 178 934	344 222 972
Fair value adjustment on debentures	(65 806 930)	(1 025 455 281)	(23 178 934)	(344 222 972)
Profit before Tax	957 803	14 925 231	4 593 438	68 215 680
Income tax expense	(258 635)	(4 030 257)	(1 144 905)	(17 002 615)
Profit for the year	699 167	10 894 975	3 448 533	51 213 066
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	699 167	10 894 975	3 448 533	51 213 066
Total comprehensive income for the year attributable				
Owners of the company	699 167	10 894 975	3 448 533	51 213 066
Earning per share				
Basic earning per share (cents)	699 167	10 894 975	3 448 533	51 213 066
Diluted earnings per share (cents)	699 167	10 894 975	3 448 533	51 213 066

Note

The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2022



STATEMENT OF FINANCIAL POSITION	June Q1 2022 USD Unaudited	June Q1 2022 ZAR Unaudited	March FY 2022 USD Unaudited	March FY 2022 ZAR Audited
ASSETS				
Current assets				
Other receivables	68 105	1 118 168	69 136	1 009 436
Bullion investments	1 336 162 557	21 937 390 111	1 539 934 256	22 484 074 409
Cash and cash equivalents	4 409 270	72 392 291	4 302 650	62 821 574
Total assets	1 340 639 932	22 010 900 570	1 544 306 042	22 547 905 419
EQUITY AND LIABILITIES				
Equity				
Share capital	16	100	16	100
Retained income	1 184 265	4 999 830	1 213 117	5 790 546
Foreign currency translation reserve	(879 712)	-	(816 500)	-
	304 568	4 999 930	396 633	5 790 646
Deferred tax Liability	3 260 522	53 531 914	3 699 713	54 018 297
Current liabilities				
Trade and other payables	980 273	16 094 328	512 733	7 486 242
Current tax liabilities	275 784	4 527 877	176 207	2 572 744
Debenture Liability	1 335 818 785	21 931 746 520	1 539 520 756	22 478 037 490
	1 337 074 842	21 952 368 725	1 540 209 695	22 488 096 476
Total liabilities	1 340 335 364	22 005 900 640	1 543 909 408	22 542 114 773
Total equity and liabilities	1 340 639 932	22 010 900 570	1 544 306 042	22 547 905 419

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NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2022



STATEMENT OF CASH FLOWS

	June FY 2022 USD Unaudited	June FY 2022 ZAR Unaudited	March FY 2022 USD Unaudited	March FY 2022 ZAR Audited
Cash from operating activities	968 713	15 095 247	4 543 373	67 472 185
Tax refunded / (paid)	(169 880)	(2 647 197)	(921 870)	(13 690 394)
Interest received	39 959	622 667	144 182	2 141 205
Cash from operating activities	838 792	13 070 717	3 765 685	55 922 996
Cash flows from financing activities				
Dividends paid to the owners of the company	(224 607)	(3 500 000)	(3 397 150)	(50 450 000)
Net cash from financing activities	(224 607)	(3 500 000)	(3 397 150)	(50 450 000)
Total cash movement for the year	614 185	9 570 717	368 535	5 472 996
Cash at the beginning of the reporting period	4 302 650	62 821 574	3 883 064	57 348 578
Effects of currency translation on cash and cash equivalents	(507 565)		51 051	
Total cash at the end of the year	4 409 270	72 392 291	4 302 650	62 821 574

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NEWGOLD ISSUER (RF) LIMITED PTY LTD**UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2022****STATEMENT OF CHANGES IN EQUITY**

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2021	16	1,052,598	(813,730)	238,884
Changes in equity				
Total comprehensive income for the year	-	3,448,533	-	3 448 533
Dividends declared	-	(3,288,013)	-	(3 288 013)
Change in foreign translation reserve	-	-	(2 770)	(2 770)
Balance at 31 March 2022	16	1 213 117	(816 500)	396 633
Balance at 1 April 2022	16	1,213,117	(816,500)	396,633
Changes in equity				
Total comprehensive income for the year	-	699,167	-	699 167
Dividends declared	-	(728,020)	-	(728 020)
Change in foreign translation reserve	-	-	(63 212)	(63 212)
Balance at 30 June 2022	16	1 184 265	(879 712)	304 568

Note

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