



SEFALANA HOLDING COMPANY LIMITED
(Company registration number BW00001731678)

CAUTIONARY ANNOUNCEMENT

In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE any circumstances or events that have or are likely to have a material effect on the financial results of the Company for the period to be reported upon next.

Results for the year ended 30 April 2021

The Board of Sefalana is pleased to announce that Sefalana's Group profit before tax for the year ended 30 April 2021 will be between 10% and 12% (approximately P26 million to P31 million) higher than that reported for the comparative year ended 30 April 2020 which amounted to P259 million.

Sefalana will be publishing its consolidated financial results of the Group for the year ended 30 April 2021 by the end of July 2021. This will include commentary on the drivers for the enhanced performance.

Accordingly, Shareholders and investors are advised to exercise caution when dealing in the Company's securities until further updates are published.

By order of the Board

Mohamed Osman
Group Finance Director

5 July 2021



Stockbrokers Botswana

Member of the Botswana Stock Exchange

Directors:

JM Marinelli, CD Chauhan, B Davis, K Mere, MS Osman, M Sebabole, S Swaniker-Tettey