

**Investec Limited**

Incorporated in the Republic of South Africa  
Registration number 1925/002833/06  
JSE share code: INL  
NSX share code: IVD  
BSE share code: INVESTEC  
ISIN: ZAE000081949

**Investec plc**

Incorporated in England and Wales  
Registration number 3633621  
LSE share code: INVP  
JSE share code: INP  
ISIN: GB00B17BBQ50

Date: 6 July, 2020

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Prospectus Rules of the United Kingdom Financial Conduct Authority and/or the JSE Listing Requirements.

**Publication of Base Prospectus Supplement**

The following document has been approved by the UK Listing Authority and is available for viewing:

Base Prospectus Supplement dated 3 July 2020 relating to Investec plc's Base Prospectus dated 31 March 2020 relating to the £1,000,000,000 Euro Medium Term Note Programme.

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/1564S\\_1-2020-7-6.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1564S_1-2020-7-6.pdf)

A copy of the Base Prospectus Supplement will be submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

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Company No. 489604

**DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Base Prospectus Supplement may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectuses as defined in the Base Prospectus Supplement) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectuses you must ascertain from the Base Prospectuses whether or not you are part of the intended addressees of the information contained therein.

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