



LETSHEGO AFRICA HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LAHL-CPB-0525-234	BW 000000 5313	Senior Unsecured	7 May 2025	9,000,000.00	FIXED RATE	8.75 %
LAHL-CRB-0526-235	BW 000000 5347	Senior Unsecured	8 May 2026	22,000,000.00	FIXED RATE	9.75%
LAHL-CRB-0526-236	BW 000000 5354	Senior Unsecured	8 May 2026	22,000,000.00	FIXED RATE	9.75 %
LAHL-CRB-0526-237	BW 000000 5362	Senior Unsecured	8 May 2026	20,100,000.00	FIXED RATE	9.75%
LAHL-CPB-0525-238	BW 000000 5396	Senior Unsecured	16 May 2025	15,000,000.00	FIXED RATE	9.5 %
LAHL-CPB-0525-239	BW 000000 5404	Senior Unsecured	16 May 2025	30,000,000.00	FIXED RATE	9.5 %
LAHL -CPB-0525-240	BW 0000000 5370	Senior Unsecured	21 May 2025	13,000,000.00	FIXED RATE	8.85 %

LAHL -CRB-0526-241	BW 0000000 5388	Senior Unsecured	22 May 2026	25,000,000.00	FIXED RATE	9.75 %
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The Botswana Stock Exchange has approved the listing of the Notes effective on 21 June 2024.

By order of the Board
Letshego Africa Holdings Limited
21 June 2024

