

**Investec Limited**

Incorporated in the Republic of South Africa  
Registration number 1925/002833/06  
JSE share code: INL  
JSE Hybrid code: INPR  
JSE debt code: INLV  
NSX share code: IVD  
BSE share code: INVESTEC  
ISIN: ZAE000081949  
LEI: 213800CU7SM6O4UWOZ70

**Investec plc**

Incorporated in England and Wales  
Registration number 3633621  
LSE share code: INV P  
JSE share code: INP  
ISIN: GB00B17BBQ50  
LEI: 2138007Z3U5GWDN3MY22

As part of the dual listed company structure, Investec plc and Investec Limited (together the "Investec Group") notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure Guidance and Transparency Rules, and Listing Rules of the Financial Conduct Authority (the "FCA") and/or the JSE Listings Requirements.

Accordingly we advise of the following:

**NOTICE OF THE ANNUAL GENERAL MEETINGS OF INVESTEC PLC AND  
INVESTEC LIMITED; ISSUE OF THE INVESTEC GROUP'S 2023 ANNUAL REPORT AND  
NO CHANGE STATEMENT**

- i) The Annual General Meetings of Investec plc and Investec Limited will be held as a combined electronic and physical meeting. The Annual General Meeting of Investec plc will be held by webcast and at the registered office of Investec plc at 30 Gresham Street, London EC2V 7QP, at 11:00 (UK time) on Thursday, 03 August 2023. In accordance with the Dual Listed Company structure, the parallel Annual General Meeting of Investec Limited will be held by webcast and at the registered office of Investec Limited at 100 Grayston Drive, Sandown, Sandton, at 12:00 (South African time) on Thursday, 03 August 2023. The guide to joining the Annual General Meetings of Investec plc and Investec Limited electronically may be found in the respective Notices of the Annual General Meeting. The record date in order to be eligible to vote at the Annual General Meeting of Investec Limited is Friday, 28 July 2023, and accordingly the last day to trade is Tuesday, 25 July 2023.
- ii) The Investec Group's 2023 Annual Report for the year ended 31 March 2023 and Notices of the Annual General Meeting of Investec plc and Investec Limited have been issued and distributed to shareholders today, 30 June 2023.
- iii) Shareholders are advised that there are no modifications to the financial results for the year ended 31 March 2023 for Investec plc and Investec Limited, as published on 18 May 2023.
- iv) The unqualified Audit Reports by Ernst and Young Inc. and KPMG Inc. are available for inspection at the registered office of Investec Limited until the Annual General Meetings have commenced.

A copy of the following documents can be viewed on Investec's website at [www.investec.com](http://www.investec.com), and will shortly be available for inspection at the National Storage Mechanism (where required), <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

- Investec Group's 2023 Annual Report
- Investec plc's 2023 audited consolidated Annual Report
- Investec Limited's 2023 audited consolidated Annual Report
- Notices of the Annual General Meeting of Investec plc and Investec Limited, including the Proxy Form for Investec Limited

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Johannesburg and London  
Date: 30 June 2023

Sponsor:  
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