



LETSHEGO AFRICA HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LAHL-CRB-0326-228	BW 000000 5198	Senior Unsecured	20-03-2026	100,000,000.00	FIXED RATE	10.2
LAHL-CRB-0326-229	BW 000000 5214	Senior Unsecured	20-03-2026	20,000,000.00	FIXED RATE	10.2
LAHL-CPB-0325-230	BW 000000 5222	Senior Unsecured	26-03-2025	5,100,000.00	FIXED RATE	9.3
LAHL-CRB-0426-231	BW 000000 5263	Senior Unsecured	08-04-2026	40,000,000.00	FIXED RATE	10.25
LAHL-CPB-0425-232	BW 000000 5271	Senior Unsecured	30-04-2025	10,000,000.00	FIXED RATE	9.25

The Botswana Stock Exchange has approved the listing of the Notes effective on 31 May 2024.

By order of the Board
Letshego Africa Holdings Limited
31 May 2024

