

**PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER**  
**Rules 8.1 and 8.2 of the Takeover Code (the "Code")**

**1. KEY INFORMATION**

<b>(a) Full name of discloser:</b>	Anglo American plc
<b>(b) Owner or controller of interests and short positions disclosed, if different from 1(a):</b> <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	N/A
<b>(c) Name of offeror/offeree in relation to whose relevant securities this form relates:</b> <i>Use a separate form for each offeror/offeree</i>	BHP Group Limited
<b>(d) Is the discloser the offeror or the offeree?</b>	OFFEREE
<b>(e) Date position held:</b> <i>The latest practicable date prior to the disclosure</i>	7 May 2024
<b>(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?</b> <i>If it is a cash offer or possible cash offer, state "N/A"</i>	YES <i>If YES, specify which:</i> Anglo American plc

**2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE**

*If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.*

**(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates**

Class of relevant security:	Interests		Short positions	
	Number	%	Number	%
<b>(1) Relevant securities owned and/or controlled:</b>	Nil	-	Nil	-
<b>(2) Cash-settled derivatives:</b>	Nil	-	Nil	-
<b>(3) Stock-settled derivatives (including options) and agreements to purchase/sell:</b>	Nil	-	Nil	-
<b>TOTAL:</b>	Nil	-	Nil	-

*All interests and all short positions should be disclosed.*

*Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).*

*Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).*

## (b) Rights to subscribe for new securities

Class of relevant security in relation to which subscription right exists:	N/A
Details, including nature of the rights concerned and relevant percentages:	N/A

## 3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE

Details of any interests, short positions and rights to subscribe (including directors' and other employee options) of any person acting in concert with the party to the offer making the disclosure:				
<i>Goldman Sachs International</i>				
Class of relevant security:	Ordinary Shares and ADRs			
	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	7,190,254 <sup>(1)</sup>	0.14	7,128,881	0.14
(2) Cash-settled derivatives:	7,126,773	0.14	7,196,087	0.14
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	Nil	Nil	Nil	Nil
<b>TOTAL:</b>	<b>14,317,027</b>	<b>0.28</b>	<b>14,324,968</b>	<b>0.28</b>
(1) Interest comprised of 7,190,190 ordinary shares and 32 American Depositary Receipts. One ADR in BHP Group Limited represents two ordinary shares in BHP Group Limited.				
<i>Morgan Stanley &amp; Co. International plc</i>				
Class of relevant security:	Ordinary Shares and ADRs			
	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	53,352 <sup>(1)</sup>	0.00	Nil	Nil
(2) Cash-settled derivatives:	Nil	Nil	Nil	Nil
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	Nil	Nil	Nil	Nil
<b>TOTAL:</b>	<b>53,352</b>	<b>0.00</b>	<b>Nil</b>	<b>Nil</b>
(1) Interest comprised of 44,366 ordinary shares and 4,493 American Depositary Receipts. One ADR in BHP Group Limited represents two ordinary shares in BHP Group Limited.				

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

#### 4. OTHER INFORMATION

##### (a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it:

*Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"*

None

##### (b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to:

- (i) the voting rights of any relevant securities under any option; or
- (ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

*If there are no such agreements, arrangements or understandings, state "none"*

None

##### (c) Attachments

Are any Supplemental Forms attached?

Supplemental Form 8 (Open Positions)	NO
Supplemental Form 8 (SBL)	YES

Date of disclosure:	9 May 2024
Contact name:	Clare Davage
Telephone number:	+44 20 7968 8727

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

*The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*

## SUPPLEMENTAL FORM 8 (SBL)

**DETAILS OF SECURITIES BORROWING AND LENDING AND  
FINANCIAL COLLATERAL ARRANGEMENTS BY  
PARTIES TO AN OFFER AND PERSONS ACTING IN CONCERT  
Note 5(l) on Rule 8 of the Takeover Code (the "Code")**

**1. KEY INFORMATION**

<b>Full name of person making disclosure:</b>	GOLDMAN SACHS FINANCIAL MARKETS PTY LTD AND GOLDMAN SACHS BANK EUROPE SE AS CONCERT PARTIES
<b>Name of offeror/offeree in relation to whose relevant securities this form relates:</b>	BHP GROUP LIMITED

**2. SECURITIES BORROWING AND LENDING/FINANCIAL COLLATERAL POSITIONS**

Class of relevant security:	Ordinary NPV	
	Number	%
Securities borrowed:	2,310,705	0.05
Securities lent (including securities subject to a security financial collateral arrangement with right of use or a title transfer collateral arrangement):	2,717,610	0.05

*Details of borrowed relevant securities which have been either on-lent or sold do not need to be disclosed.*

**3. SECURITIES BORROWING AND LENDING/FINANCIAL COLLATERAL TRANSACTIONS**

Class of relevant security	Nature of transaction <i>e.g. securities lending/borrowing, delivery/receipt of recalled securities, entering into financial collateral arrangement with right of use, entering into title transfer collateral arrangement etc.</i>	Number of securities

*The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.*

*The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*