

Anglo American plc (the “Company”)
Registered office: 17 Charterhouse Street, London, EC1N 6RA
Registered number: 3564138 (incorporated in England and Wales)
Legal Entity Identifier: 549300S9XF92D1X8ME43

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02 May 2023

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RNS PUBLICATION FORM

Publication of Offering Memorandum

Anglo American plc (the “Company”) announces that the Offering Memorandum of its subsidiary, Anglo American Capital plc, dated 2 May 2023 (the “Offering Memorandum”) relating to the issue of US\$900,000,000 5.500% Senior Notes due 2033 (the “Notes”) guaranteed by the Company, has been approved by the UK Financial Conduct Authority and is available for viewing.

To view the Offering Memorandum, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/1464Y_1-2023-5-2.pdf

A copy of the Offering Memorandum has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

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Deputy Company Secretary
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The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933 (the “Securities Act”), or with any securities regulatory authority of any state or jurisdiction of the United States and may not be offered or sold within the United States, absent registration or an applicable exemption from the registration requirements of the Securities Act. This notice is not an offer of securities for sale.

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Your right to access the Offering Memorandum is conditional upon complying with the above requirements.

1. Anglo American plc - LEI 549300S9XF92D1X8ME43
2. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36