

**LETSHEGO HOLDINGS LIMITED**  
Incorporated in the Republic of Botswana Co. 981442 (the "Company")



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**NOTICE TO ALL SHAREHOLDERS**

**LISTING OF ADDITIONAL SHARES - LONG TERM INCENTIVE PLAN**

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Letshego Holdings Limited ("LHL" | "the Group" | "Letshego") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego is an inclusive finance focused Group with microfinance banking and consumer lending subsidiaries across eleven countries in sub-Saharan Africa.

The Board of Letshego Holdings Limited announces that the Group issued 5,068,913 ordinary shares in line with the Issuer's Long Term Incentive Plan (LTIP) and in accordance with the grant process for the 2019 and 2020 allocations.

The shares will be listed on the Botswana Stock Exchange on Thursday, May 12, 2022. Following the issue of the 5,068,913 new shares, the Company will have a total of 2,149,114,088 ordinary shares in issue. The shares are to rank equally in all respects.

BY ORDER OF THE BOARD OF DIRECTORS OF LETSHEGO HOLDINGS LIMITED

**Wednesday 11 May 2022**

**ENOS BANDA**  
Group Board Chairman

**AOBAKWE AUPA MONYATSI**  
Interim Group Chief Executive

**Sponsoring Broker**

**motswedisecurities**  
Member of Botswana Stock Exchange

