

**LETSHEGO HOLDINGS LIMITED**

Incorporated in the Republic of Botswana Co. 981442 (the "Company")



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**GENERAL NOTICE  
JSE MEDIUM TERM NOTE PROGRAMME**

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Letshego Holdings Limited ("LHL" | "the Group" | "Letshego") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego is an inclusive finance focused Group with microfinance banking and consumer lending subsidiaries across eleven countries in sub-Saharan Africa.

**THE LETSHEGO HOLDINGS LIMITED MEDIUM TERM NOTE PROGRAMME LISTED ON  
JOHANNESBURG STOCK EXCHANGE, DATED - 9 OCTOBER 2019**

**NOTICE OF RESIGNATION OF LETSHEGO MICRO FINANCIAL SERVICES (NAMIBIA)  
(PROPRIETARY) LIMITED, AS OBLIGOR**

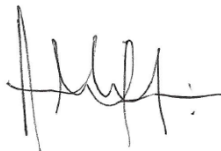
As per SENS notices published on Johannesburg Stock Exchange 7 May 2021:

1. Reference is made to the Letshego Holdings Limited ZAR2,500,000,000 and BWP2,500,000,000 Medium Term Note Programme (the "Programme") listed on the Johannesburg Stock Exchange and established in terms of the programme memorandum dated 9 October 2019, as amended and/or supplemented from time to time (the Programme Memorandum), which Programme Memorandum is available on the Issuer's website, <https://www.letshego.com/investor-publication-types/bond-programme>
2. Letshego Micro Financial Services (Namibia) (Proprietary) Limited, an obligor under the security sharing arrangements, is considering raising debt on a standalone basis given its financial profile and future endeavours in respect of capital raising. Accordingly, Letshego Micro Financial Services (Namibia) (Proprietary) Limited will be released from its obligations as an obligor under the security sharing agreement and any other finance document to which it is a party in accordance with the provisions of the security sharing agreement entered into amongst inter alia, the Issuer, the BW Secured Notes Trustee (for and on behalf

of the BW Secured Noteholders) and the SA Trustee (for and on behalf of the SA Secured Noteholders) on or about 30 November 2012.

3. Capitalised terms used herein which are not otherwise defined shall bear the meaning ascribed thereto in the Terms and Conditions (as defined below) in the Programme Memorandum where the context requires.
4. This notice is delivered by the Issuer to each of the registered holders of secured notes issued by the Issuer under the Programme pursuant to the terms and conditions of the Programme Memorandum (the "Terms and Conditions") read with the additional terms and conditions as specified in the Applicable Pricing Supplements that Letshego Micro Financial Services (Namibia) (Proprietary) Limited has resigned as an Obligor under the Security Sharing Agreement and the relevant Finance Documents to which it is a party, and has been released from its obligations as an Obligor with effect from 6 May 2021.

On behalf of Letshego Holdings Ltd,



**ANDREW F OKAI**  
Group Chief Executive

**Sponsoring Broker**

