



Minergy Limited
(Incorporated in accordance with the laws of Botswana)
(Company Number: BW00001542791)
www.minergycoal.com
("Minergy" or "the Company")

CAUTIONARY ANNOUNCEMENTS

Potential Strategic Investment in Minergy Coal

The Company wishes to inform shareholders that it has entered discussions with a potential strategic investor regarding a possible investment into Minergy Coal, a subsidiary of Minergy Limited.

The Company has signed a non-binding term sheet with the potential investor and the parties have commenced negotiations with the aim of progressing towards definitive transaction documentation. The proposed investment, if concluded, is expected to support the re-starting and further expansion of Masama Coal Mine.

There can be no certainty that these discussions will result in a completed transaction, nor as to the final terms of any transaction. The Company will update the market as appropriate in due course.

RENEWAL OF CAUTIONARY ANNOUNCEMENTS

Reference is made to the previously issued Cautionary Announcements, regarding the legal matter, the Company wishes to inform shareholders that the parties have agreed to further postpone the matter to 5 May 2026 to allow for further engagement.

Accordingly, shareholders and investors are advised to continue to exercise caution when dealing in the Company's securities until the results of these negotiations are formally published.

By Order of the Board

7 April 2026

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Sponsoring Broker: Imara Capital Securities (Pty) Ltd

Transfer Secretary: Central Securities Depository of Botswana

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