



LETSHEGO AFRICA HOLDINGS LIMITED

(Incorporated in the Republic of Botswana with limited liability under Registration Number BW00000877524)

BSE Code: LETSHEGO

("LETSHEGO" or "the Company")

**ANNOUNCEMENT -
ISSUANCE AND LISTING OF NOTES UNDER THE ISSUER'S EXISTING BWP 2,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Letshego Africa Holdings has issued further notes under its existing BWP 2,500,000,000 Medium Term Note Programme.

The terms of the issuances are as follows:

BSE CODE	ISIN CODE	STATUS	MATURITY DATE	NOMINAL AMOUNT	INTEREST PROFILE	INTEREST RATE (%)
LAHL-CPB-0824-222	BW 000000 5115	Senior Unsecured	21 August 2024	30,000,000.00	FIXED RATE	8.1 %
LAHL-CRB-0226-223	BW 000000 5123	Senior Unsecured	2 February 2026	50,000,00.00	FIXED RATE	9.0 %
LAHL-CRB-0227-224	BW 000000 5131	Senior Unsecured	2 February 2027	30,000,000.00	FIXED RATE	10 %
LAHL-CPB-0824-225	BW 000000 5149	Senior Unsecured	7 August 2024	100,000,000.00	FIXED RATE	8.2%
LAHL -CBP-1224-226	BW 000000 5172	Senior Unsecured	18 December 2024	30,000,000.00	FIXED RATE	8.7 %
LAHL -CRB-0326-227	BW 000000 5180	Senior Unsecured	2 March 2026	11,000,000.00	FIXED RATE	9.4 %

The Botswana Stock Exchange has approved the listing of the Notes effective on 5th April 2024.

**By order of the Board
Letshego Holdings Limited
5 April 2024**

