



SHUMBA
ENERGY
Powering the Future

REGISTERED OFFICE
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Grand Bay, 30529
Republic of Mauritius

TRANSFER SECRETARY
Central Securities Depository Botswana
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UNAUDITED ABRIDGED GROUP INTERIM RESULTS
FOR THE 6 MONTHS ENDED 31 DECEMBER 2025
Company Registration - 111905 C1/GBL

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE 6 MONTHS ENDED 31 DECEMBER 2025

	GROUP - 6 months ended		COMPANY - 6 months ended	
	31-Dec-25	31-Dec-24	31-Dec-25	31-Dec-24
	USD	USD	USD	USD
Revenue	-	-	-	-
Cost of sales	-	-	-	-
Gross Profit	-	-	-	-
Other income	-	-	-	-
Operating expenses	(129,342)	(279,550)	(67,769)	(67,769)
Operating loss	(129,342)	(279,550)	(67,769)	(67,769)
Finance income	-	-	568,000	654,293
Finance cost	(388,329)	(158,750)	(388,329)	(158,750)
Profit (loss) for the period	(517,671)	(438,300)	111,902	427,774
Taxation	-	-	-	-
Profit (loss) from continuing operations	(517,671)	(438,300)	111,902	427,774
Other comprehensive income	-	-	-	-
Available-for-sale financial assets adjustment	-	-	-	-
Exchange difference on translating foreign operations	762,323	527,473	-	-
Total comprehensive profit (loss) for the period	244,652	89,173	111,902	427,774
Profit (loss) attributable to:				
Owners of the parent	509,152	202,995	111,902	427,774
Non-controlling interest	(264,500)	(113,822)	-	-
	244,652	89,173	111,902	427,774
Basic earnings per share (in USD)	0.000813	0.000296	-	-
Diluted earnings per share (in USD)	-	-	-	-
Number of Shares	301,085,017	301,085,017	-	-

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2025

ASSETS	GROUP		COMPANY	
	31-Dec-25	31-Dec-24	31-Dec-25	31-Dec-24
	USD	USD	USD	USD
Non-Current Assets				
Property, plant and equipment	194,279	312,436	-	-
Goodwill	2,745,662	2,745,662	-	-
Exploration assets	15,161,779	14,313,953	-	-
Intangible Assets	4,777,867	1,495,388	-	-
Right-to-use	298,295	294,239	-	-
Investment in subsidiary	-	-	2,030,743	2,030,743
Loans	70,311	66,379	24,225,676	23,114,926
Current Assets				
Inventories	-	-	-	-
Receivables and prepayments	-	-	-	-
Cash and cash equivalent	687,129	538,687	1,546	-
Total Assets	23,935,322	19,766,744	26,257,965	25,145,669
EQUITY AND LIABILITIES				
Equity				
Equity attributable to owners of the parent				
Stated capital (including advance against stated capital)	18,284,280	18,284,280	18,284,280	18,284,280
Reserves	1,040,013	467,131	-	-
Accumulated loss	(11,592,550)	(12,028,844)	1,929,411	2,010,026
Non-controlling interest	5,464,017	3,535,470	-	-
Total equity	13,195,760	10,258,037	20,213,691	20,294,306
Non-Current Liabilities				
Loan notes	5,949,554	4,469,095	5,949,554	4,469,095
Finance Lease Liability	336,118	325,307	-	-
Deferred consideration	3,500,000	3,500,000	-	-
Current Liabilities	9,785,672	8,294,402	5,949,554	4,469,095
Loans from group companies	-	-	-	-
Trade and other payables	953,890	1,214,305	94,720	382,268
Bank Overdraft	-	-	-	-
Total Current Liabilities	953,890	1,214,305	94,720	382,268
Total Liabilities	10,739,562	9,508,707	6,044,274	4,851,363
Total Equity and Liabilities	23,935,322	19,766,744	26,257,965	25,145,669

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE 6 MONTHS YEAR ENDED 31 DECEMBER 2025

	GROUP		COMPANY	
	31-Dec-25	31-Dec-24	31-Dec-25	31-Dec-24
	USD	USD	USD	USD
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash generated from operations	(184,327)	314,516	179,671	474,512
Interest Income	-	-	(568,000)	(654,293)
Finance Costs	388,329	158,750	388,329	158,750
Foreign exchange losses/(gains)	(762,323)	(527,473)	-	(55,687)
Tax paid	-	-	-	-
Net cash from operating activities	(558,321)	(54,207)	-	(76,718)
Net cash from investing activities	687,171	(449,013)	-	-
Net cash from financing activities	-	1,100,194	-	-
NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS	128,850	596,974	-	(76,718)
Cash and cash equivalent at the beginning of the period	558,279	15,240	1,546	-
Effects of exchange rate movements	-	(73,577)	-	-
Total cash and cash equivalents at the end of the period	687,129	538,687	1,546	-
Cash and Bank	687,129	538,687	-	-
Bank Overdraft	-	-	-	-

Notes on Resources Statement

Shumba Energy has over 4 billion tons of coal of which an excess of 1 billion tons have been drilled to indicated and measured levels. These are the highest confidence levels of exploration drilling and allowable resources. Sechaba and Mabeesekwa projects coal can be used for generating power and international export coal.

The multiple Thermal coal products from Morupule South Project may be sold into both Power Generation and Industrial markets both locally and internationally according to demand and the company's overall trade and supply demands.

By order of the board

The unaudited financial statements for the 6 Months ended 31 December 2025 is prepared in compliance with International Financial Reporting Standards (IFRS) but has not been reviewed by the Company's external auditors.

The standard used for the disclosure of Mineral Resources, results, exploration is the JORC code

The Board of Directors accepts full responsibility of the accuracy of the information contained in the report.

The statement of direct and indirect directors and senior officers pursuant to section 8(2)(M) of the Securities (disclosure obligations of reporting issuers) rules 2005 is available free of charge at the registered office of the Company at Suite 204, Grand Baie Business Quarter, Grand Bay, Mauritius