

ENGEN BOTSWANA LIMITED
(Incorporated in the Republic of Botswana)
Registration number: BW00000748780
Share code: Engen and ISIN: ENG - EQO



TRADING STATEMENT FOR YEAR ENDED 31 DECEMBER 2025

In line with Section 5.4c of the Listing Requirements of the Botswana Stock Exchange (BSE), issuers must publish a cautionary announcement as soon as they are satisfied that a reasonable degree of certainty exists that the expected profit or loss (before tax) for the period to be reported upon next will differ by at least 10% from the financial results for the previous corresponding period.

Accordingly, the shareholders of Engen Botswana Limited are advised that the profit before tax for the year ended 31 December 2025 will be between 50% to 60% or P55.5 million to P66.6 million respectively lower than the P111.0 million reported for the year ended 31 December 2024.

As a result, the gross profit has decreased between 25% to 35% or P75.0 million to P106.3 million from the P303.9 million reported for the year ended 31 December 2024.

The profitability of the group was impacted following the commencement of the Petroleum Products Importation Quota on 01 April 2024 which affected the business environment. The economy was affected by low consumer disposable incomes due to high food and fuel prices and this affected sales volumes during the year. It is expected that the profitability of the group will remain under pressure due to this reason in future reporting periods.

Shareholders are advised to exercise caution when trading in the Group's securities until such time as a detailed announcement is made. Summary results for the year ended 31 December 2025 are expected to be released by 31 March 2026.

By Order of the Board

A handwritten signature in black ink, appearing to read 'S Ndzinge', positioned above the printed name.

Dr S Ndzinge

Chairman

30 March 2026