

**Anglo American plc (the “Company”)**  
Registered office: 20 Carlton House Terrace, London SW1Y 5AN  
Registered number: 3564138 (incorporated in England and Wales)  
Legal Entity Identifier: 549300S9XF92D1X8ME43

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17 March 2021

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#### RNS PUBLICATION FORM

##### Publication of Prospectus

Anglo American plc (the “Company”) announces that the Prospectus of its subsidiary, Anglo American Capital plc, dated 17 March 2021 (the “Prospectus”) relating to the US\$500,000,000 2.250% Senior Notes due 2028 and the US\$500,000,000 2.875% Senior Notes due 2031 guaranteed by the Company, has been approved by the UK Financial Conduct Authority and was published on the London Stock Exchange’s website.

To view the Prospectus, please paste the following URL into the address bar of your browser:

[http://www.rns-pdf.londonstockexchange.com/rns/6061S\\_1-2021-3-17.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6061S_1-2021-3-17.pdf)

The full document has been submitted to the National Storage Mechanism and will shortly be available for inspection at [www.morningstar.co.uk/uk/nsm](http://www.morningstar.co.uk/uk/nsm).

For further information, please contact:

Clare Davage  
Deputy Company Secretary  
20 Carlton House Terrace  
London SW1Y 5AN  
Email: [cosec.admin@angloamerican.com](mailto:cosec.admin@angloamerican.com)

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The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or with any securities regulatory authority of any state or jurisdiction of the United States and may not be offered or sold within the United States, absent registration or an applicable exemption from the registration requirements of the Securities Act. This notice is not an offer of securities for sale.

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Your right to access the Prospectus is conditional upon complying with the above requirements.

1. Anglo American plc - LEI 549300S9XF92D1X8ME43
2. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36